

UNITED STATES BANKRUPTCY COURT
DISTRICT COURT OF THE VIRGIN ISLANDS
DIVISION OF ST. CROIX ST. THOMAS/ST. JOHN

In re:

Case No. _____

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Debtor(s)

Chapter 11 Subchapter V Trustee's Report of No Distribution

I, *Trustee's Name*, having been appointed trustee of the estate of the above-named debtor(s), report I collected funds totaling: \$_____. A non-consensual plan was confirmed on _____. No plan payments were made to the trustee. According to the debtor, the plan substantially was consummated and, pursuant to 11 U.S.C. § 330(a) [or 11 U.S.C. 586(e)(5), as applicable], on _____ the Court ordered compensation of \$_____ be awarded to the trustee. These funds have have not yet been paid by the debtor to the trustee. I hereby certify that my administration of the estate of the above-named debtor(s) has been completed. I request that I be discharged from any further duties as trustee.

Date: _____

By: _____

Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.